

Getting started with TRUECHART

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Prerequisites

It is assumed that TRUECHART is already installed. If not, consult the [TRUECHART Installation Guide](#) to get a detailed explanation of the installation process.

Furthermore, users must be created in order for the TRUECHART visual to communicate with the TRUECHART service. If you need help, consider reading the [TRUECHART Service Guide](#).

First steps with TRUECHART

Add TRUECHART to your analysis app or report

To be able to use TRUECHART within an analysis application, it must first be added to the relevant place and initially supplied with data. The concrete procedure to this point depends significantly on the respective platform. The following points describe the initial steps for the BI platforms Qlik Sense and Microsoft PowerBI, for which TRUECHART is available:

- [Getting started in TRUECHART with Qlik Sense](#)
- [Getting started in TRUECHART4POWERBI](#)

Check the data context

The process of assigning data to TRUECHART varies between different BI systems. To have an overview what data has been given to TRUECHART, open the **Data** tab in the [right-click menu](#).

The screenshot shows the trueChart software interface. At the top, there is a toolbar with icons for file operations and a 'trueChart' logo. Below the toolbar, there is a 'Copy definition from...' button and a 'Month' header with a 'Dimensions' button. The left sidebar shows a tree view with 'Dimensions (1)' expanded to 'Month'. A context menu is open over the 'Month' item, showing 'Contexts' and 'trueChart - Commenting'. The main panel displays the configuration for the 'Month' dimension, including fields for Name, Description, Tags, and various toggle switches for 'First value', 'Rest', 'Total value', 'Time', and 'Sorting'.

Create a basic layout

You can now leave the **Edit** mode and, in TRUECHART, click on **Layout** to edit the layout:

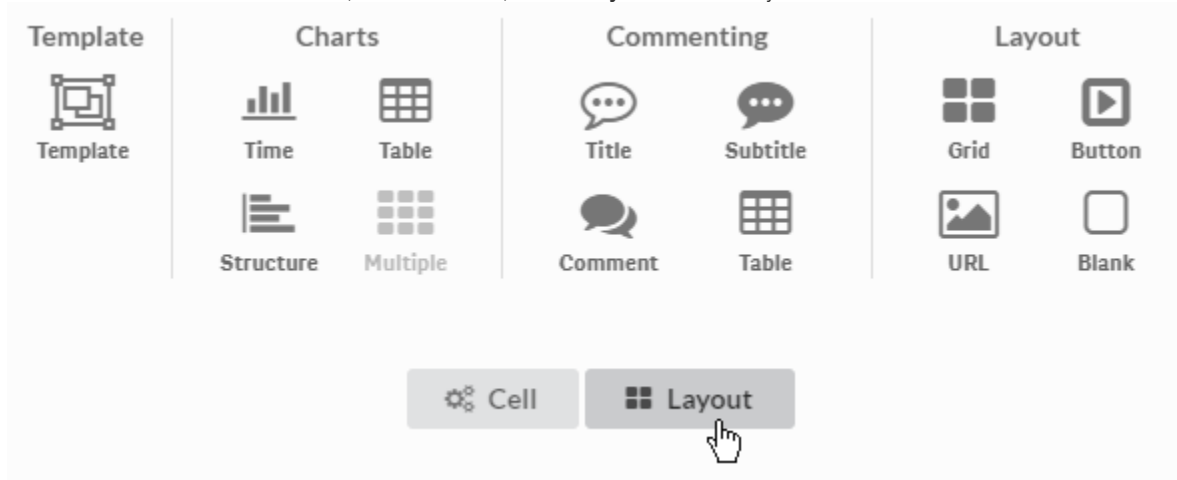


Figure 1. Clicking on **Layout** to enter the layout editor.

Now, click on **Edit grid**. You will see that initially there's one cell (A1). Click on the vertical header to open the row settings. Create two additional rows.

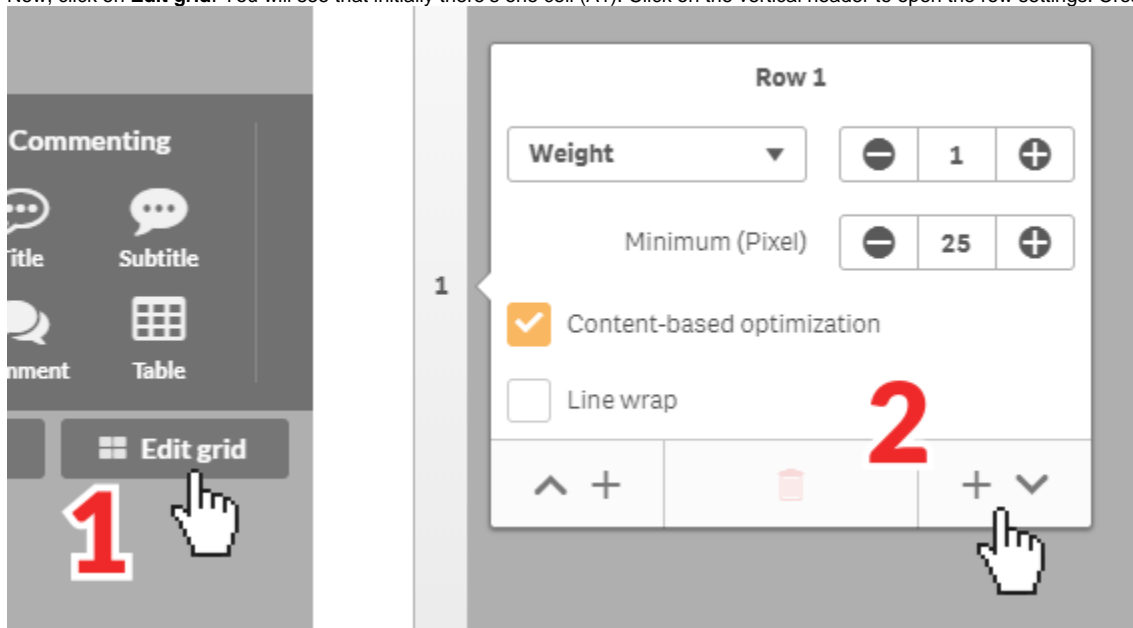


Figure 2. Creating a new row after entering the **Edit grid** mode

After that, click into the bottom row and choose **Grid** as the content type. This will create a 2x2 grid. You can delete the second row from this grid as we only need one row. To do this, click on **Edit row** in any of the cells and delete the row by entering the row settings and choose [trash].

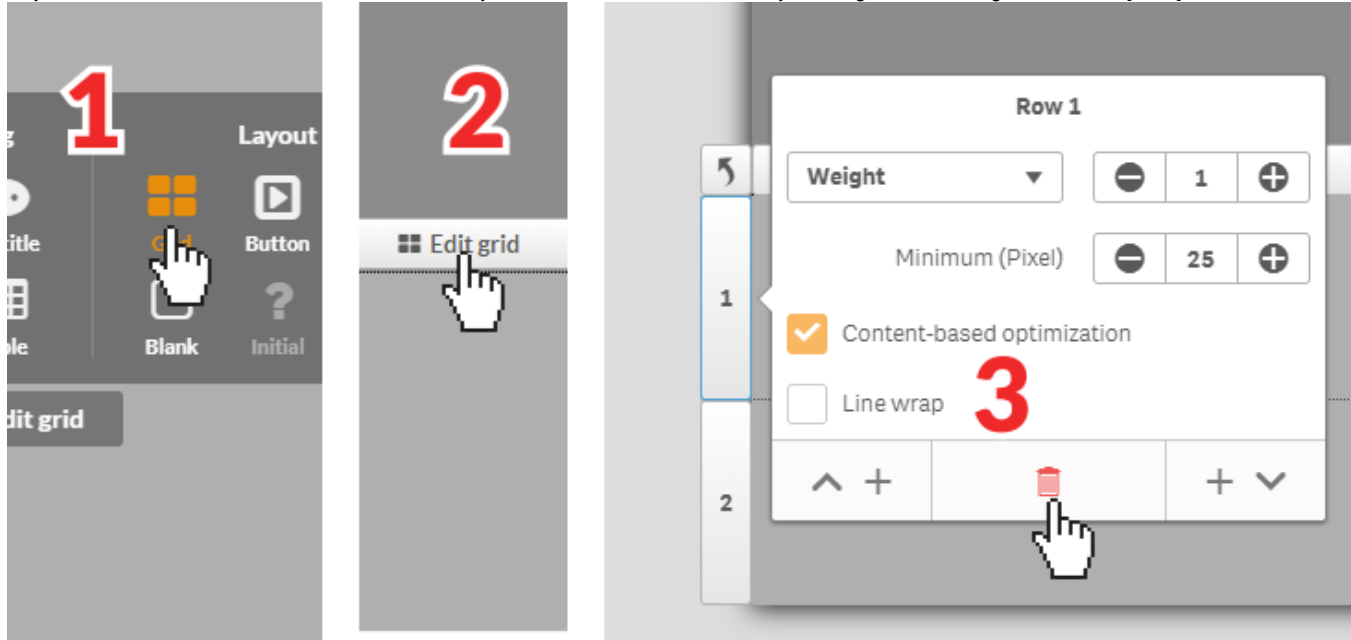


Figure 3. Setting a 2x2 grid and deleting the redundant row.

Additionally, disable the content-based optimization for the remaining row.

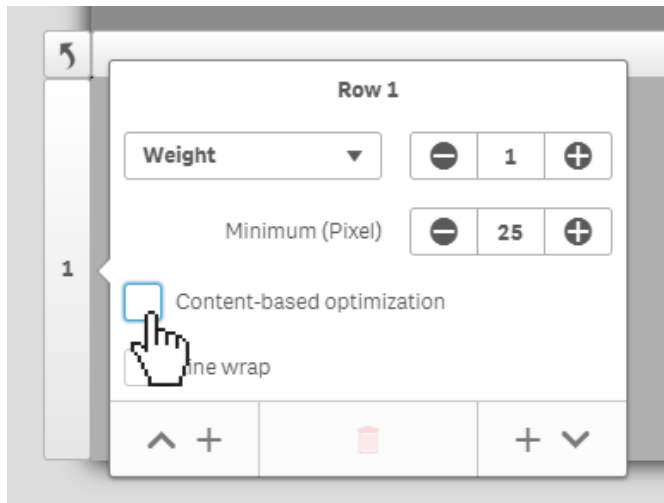


Figure 4. Disabling the content-based optimization for a row.

Add a chart, title / subtitle & comment section

Now you can specify the right cell types for each of the cells. From up to down, left to right, choose: Title, Subtitle, Time and Comment.

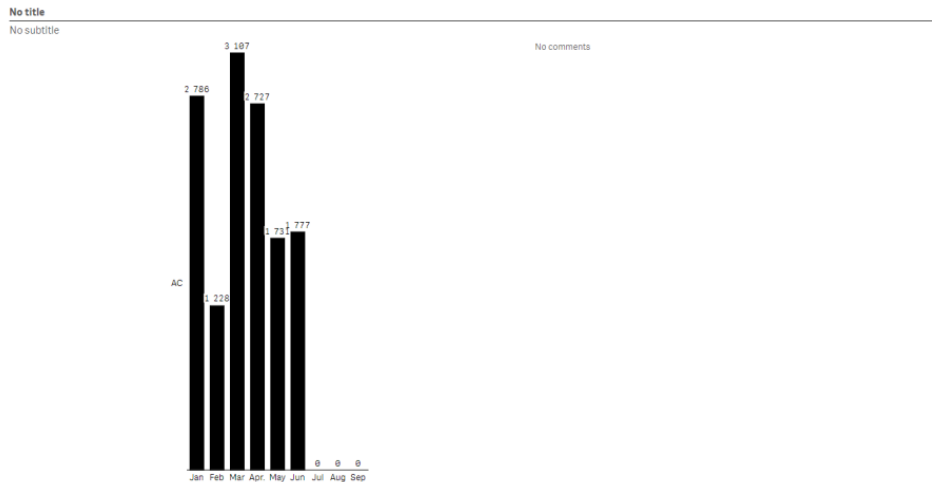


Figure 5. The resulting visualization with title, subtitle, time chart and comment area.

Congratulations! You've created a new TRUECHART object in Qlik Sense with titles, subtitles, comment facilities and a chart.

Where to go from here?

Congratulations! You've just created your first TRUECHART visualization and learned about some of its basic features.

The *TRUECHART Guide* has more information on:

- [How TRUECHART handles data](#)
- [Time and structure charts](#)
- [Using tables](#)
- [Using table 2.0 \(real-time commenting\)](#)
- [Using comments](#)